



## Donation of Securities Form

**Thank you for your gift of securities to Holy Cross Services.**

Please fill out the information below:

_____ Name & Type of Securities (ex: Apple Common Stock)	_____ Number of Shares	_____ Date of Transfer
_____ Donor's Name	_____ Broker's Name	
_____ Donor's Street Address	_____ Broker's Company	
_____ Donor's City/State/Zip	_____ Broker's Phone Number	
_____ Donor's Phone Number		

Holy Cross Services broker contact information is:

UBS Financial Services  
325 North Old Woodward Ave., Suite 200  
Birmingham, MI 48009

Holy Cross Services Account number is: **TZ71829**

For electronic transfers, of Depository Trust Company (DTC) number is: **0221**

Holy Cross Service's tax identification number (FEIN) is: 38-1368326

After Holy Cross receives the donation of securities is confirmed with our broker, the mission advancement staff will issue an acknowledgement to the donor. The letter will indicate the number and type of shares received and the date the stock was converted into a gift.

Stock information can be mailed to Holy Cross Services. ATTN: Philanthropy, 1030 N. River Rd., Saginaw, MI 48609, emailed to [kkretzschmar@hccsnet.org](mailto:kkretzschmar@hccsnet.org).

Please contact Kassie Kretzschmar at Holy Cross Services: 248-980-4830 or [kkretzschmar@hccsnet.org](mailto:kkretzschmar@hccsnet.org) with any questions.